



# Guide to Accessing Lincoln Fixed and Variable Annuity Training

## RegEd Training Site

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# Producer Training Requirement for Fixed and Variable Individual Annuities

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- The NAIC Suitability Model Regulation requires producers to complete four hours of general annuity training and ongoing product-specific training prior to submitting business .
- RegED is the vendor your affiliated firm uses to provide Lincoln's product-specific training in accordance with the NAIC Annuity Suitability Model Regulation.
- Producers have the option to complete the general training on the site or upload a certificate of completion from another CE vendor
- The following pages provide information on accessing Lincoln's Annuity Training on RegED. To access the training site go to:  
<https://secure.reged.com/TrainingPlatform/>

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Insured Retirement Institute

# RegEd

Login Name:

Password:

Forgot my password?

TRAINING PLATFORM >>

RULES AND REGULATIONS

NEWS

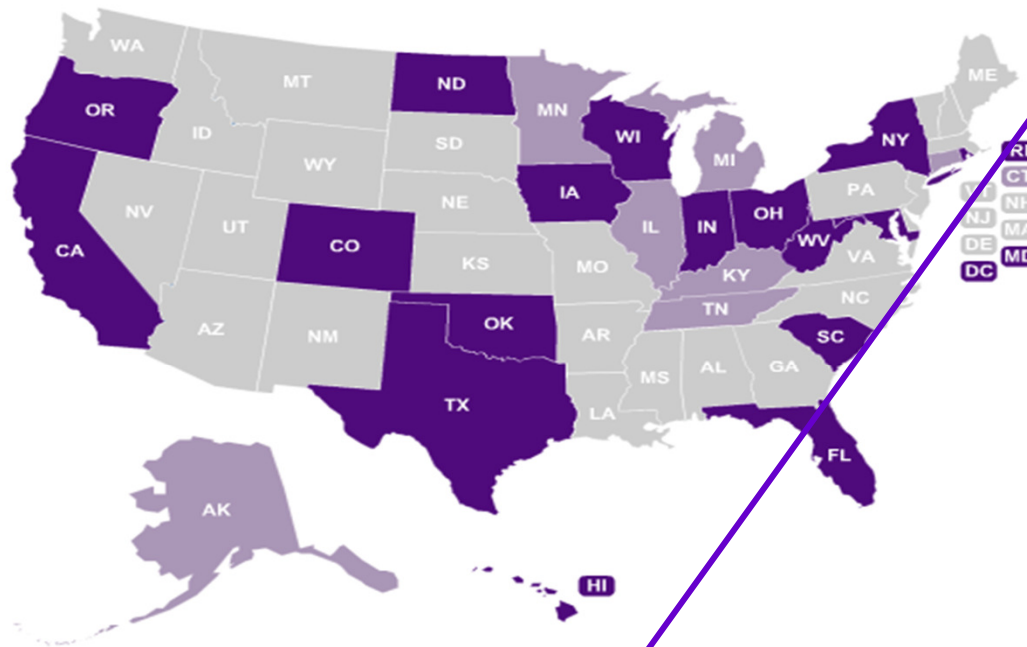
CONTACT US

ABOUT US

## Welcome to the RegEd and IRI Annuity Training Platform, the Industry's Only One-Stop Solution for Insurers, Distributors and Producers

### Participating Carriers

- Allianz Life Insurance Company of North America
- AXA Equitable
- Everence
- The Hartford
- Lincoln National Life
- Nationwide Financial Services
- Pacific Life Insurance Company
- The Prudential Insurance Company of America
- Security Benefit Life Insurance Company
- Transamerica Life Insurance Company



### Producers Get Started

1. [Register online](#) and create a profile.
2. Complete your state-mandated annuity training.
3. Complete Carrier-specific courses as they are assigned to you.

Other Available CE Courses

### News

- Indiana Approves RegEd's Annuity Suitability Course
- North Dakota Approves RegEd's Annuity Suitability Course
- Maryland Approves RegEd's Annuity Suitability Course

Click the "Register Online" link shown on the right side.

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## Self Registration

### Login Information

The security questions / answers are required to help you reset your password, if you forget your password.

*Login Email:	<input type="text" value="bruce.wayne@lfg.com"/>	Will be used as Login Name and Contact Email
*Password:	<input type="password" value="••••••••"/>	(Passwords must be at least 8 characters, and contain at least 2 alphabetic characters and 2 numbers)
*Verify Password:	<input type="password" value="••••••••"/>	
*Security Question 1:	<input type="text" value="In what city or town was your first job?"/>	*Answer: <input type="text" value="Gotham"/>
*Security Question 2:	<input type="text" value="What was the make and model of your first car?"/>	*Answer: <input type="text" value="Batmobile"/>
*Security Question 3:	<input type="text" value="What was your childhood nickname?"/>	*Answer: <input type="text" value="Batman"/>

(You must select 3 different questions and provide 3 different answers which do not match your password.)

### Identifying Information

We require your Social Security Number and Date of Birth to process your CE as per state requirements.

Prefix:	<input type="text" value="Mr."/>			
*First Name:	<input type="text" value="Bruce"/>	*Last Name:	<input type="text" value="Wayne"/>	MI: <input type="text"/>
*Social Security #:	<input type="text" value="123"/> - <input type="text" value="45"/> - <input type="text" value="6789"/>	*Date of Birth:	<input type="text" value="01"/> <input type="text" value="02"/> <input type="text" value="1983"/>	Sfx: <input type="text"/>
*National Producer Number(NPN):	<input type="text" value="87654321"/>	<input type="button" value="Find NPN"/>		

### Business Address

*Address Line 1:	<input type="text" value="1 Wayne Manor"/>		
Address Line 2:	<input type="text"/>		
*City:	<input type="text" value="Gotham City"/>	*State:	<input type="text" value="Illinois"/>
*Phone:	<input type="text"/>	*Zip:	<input type="text" value="60690"/>
Fax:	<input type="text"/>	Ext:	<input type="text"/>

### Shipping Information

We require your shipping address to send you your certificates as per state requirements.

Same as Business Address     I want to enter different Shipping Information

### Terms of Service

I accept the [Terms of Service](#) and site usage requirements



**Complete required information on Self Registration screen.  
A red asterisk indicates a mandatory field.**

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### Shipping Information

We require your shipping address to send you your certificates as per state requirements.

Same as Business Address  I want to enter different Shipping Information

### Terms of Service

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ABOUT SSL CERTIFICATES

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**You must check the box accepting the Terms of Service, then click “Register”.**

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# Annuities State Suitability Product Training

## Manage Annuities Product Training Requirements

*Please indicate the state(s) where you sell or plan to sell annuity products:*

Delete?	State	Resident?
X	Select a State 	<input type="checkbox"/>
		

Don't see your state listed? Select **Save** to continue.



Your state may not be listed because:

- The state has not yet adopted the state suitability annuity requirement
- OR
- RegEd is currently implementing the states' suitability annuity requirement.

Select the state(s) where you plan to sell annuity products by using the “Select a State dropdown box”, then click “Save”.

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Welcome  
David McMahon

- ◉ **Producer Status**
- ◉ Enter Product Code
- ◉ Optional Insurance CE
- ◉ My Certificates
- ◉ My Account
- ◉ FAQs

## Producer Status



### Annuities State Suitability Compliance Summary

No requirements have been specified. Want to begin tracking them?

◉ Manage My State Suitability Requirements

### Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
<b>You currently have no carrier-specific product training assigned to you. If you need to complete product training, please contact your carrier(s) to obtain access.</b>		

On the RegEd Homepage, click on “Enter Product Code” on left.

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Welcome

David McMahon

- Producer Status
- Enter Product Code
- Optional Insurance CE
- My Certificates
- My Account
- FAQs
- Lincoln National Life Product Training

## Just-In-Time Product Training

Please supply the Product Code provided by your carrier below.

After you supply the Product Code your assigned carrier-specific requirement(s) will appear on your Producer Status page to complete. If you do not complete the assigned carrier-specific requirement(s), you may come back and re-enter the Product Code provided at any time to access the requirement(s) again.

Your carrier will be notified of the status of your completion(s).

\*Product Code:

**Use product code “Lincoln”, then click “submit” to add all Lincoln Financial Group’s product training to your available courses.**

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Welcome  
Joseph Spada

- Producer Status
- Enter Product Code
- State Suitability Training
- Optional Insurance CE
- My Certificates
- My Account
- FAQs
- Lincoln National Life Product Training

## Producer Status



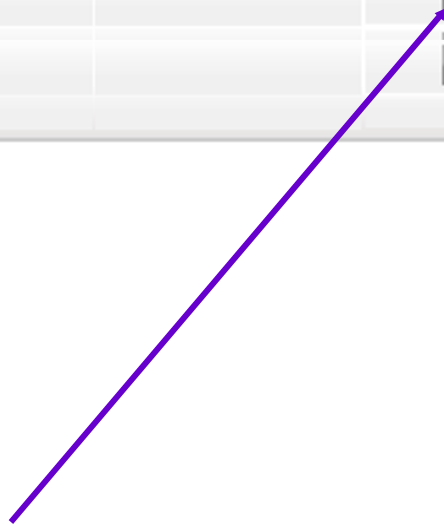
### Annuities State Suitability Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
<a href="#">Iowa</a>	Yes	No	Fixed & Variable	<a href="#">Order Course</a>

[Manage My State Suitability Requirements](#)

### Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
<b>LINCOLN NATIONAL LIFE PRODUCT TRAINING</b>		
Lincoln Fixed and Indexed Annuity Training (12LNL_03)		<a href="#">Go To Requirement</a>
Lincoln National Life Variable Annuity Training (12LNL_05)		<a href="#">Go To Requirement</a>



Look at the “Carrier-Specific Product Training”, then click “Go to Requirements” to complete required training course(s).

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